



**Alpine Summit Energy Partners, Inc., et al. (the “Company” or the “Debtors”)  
Frequently Asked Questions (FAQs)**

**Petition Date**

July 5, 2023

**Bankruptcy Court**

United States Bankruptcy Court for the Southern District of Texas, Houston Division  
Honorable Judge David R. Jones

**Debtor Entities**

The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification number, are:

- Alpine Summit Energy Partners, Inc. (3755)
- HB2 Origination, LLC (6760)
- Ageron Energy II, LLC (1436)
- Ironroc Energy Partners LLC (9801)
- Ageron Ironroc Energy, LLC (N/A)
- Alpine Summit Energy Investors, Inc. (4428)
- Alpine Carbon, LLC (N/A)

**Debtors’ Service Address**

The location of the Debtors’ service address is: 3322 West End Ave, Suite 450, Nashville, TN 37203.

**Supplier / Vendor FAQs**

- What does this mean for vendors/suppliers?
  - We intend to continue to operate the business as usual throughout this restructuring.
- Will I be paid for the goods and services I provide to Alpine on or after the petition date of July 5, 2023?
  - For goods received and/or services rendered to Alpine after the petition date of July 5, 2023, Alpine intends to pay suppliers in the normal course of business, according to the terms in place at the time of the filing. The U.S. Bankruptcy Code gives priority status to these post-petition payments. The Debtors estimate to have sufficient funds to make these payments and plan to do so in a timely manner.
- Will Alpine continue to order goods and services from its suppliers?
  - Yes. We will continue to work with our suppliers so that we can continue to execute our business as usual. We are grateful for your partnership.
- Why should I continue doing business with Alpine?



- Alpine is authorized to continue payment for goods and services rendered to the Debtors after the petition date of July 5, 2023.
- What happens to my existing contract with the Debtors? Will there be any changes to our services or contracts as a result of this filing? Can I renegotiate terms?
  - Alpine intends to continue operations in the ordinary course of business during this Court supervised process and pay suppliers in the normal course of business.
  - As part of the bankruptcy process, contracts will be evaluated and either assumed and assigned or rejected. Pending entry of a Court order approving the assumption or rejection of an executory contract, all counterparties (including vendors) must continue to perform all their obligations under such contracts. We value the important relationships that we have developed with our suppliers and vendors and will continue to work closely with you through this process.
- Will I be paid for the goods and services I provided to Alpine before the filing date?
  - Our motion seeking Court authority to pay certain pre-petition obligations was approved. For liabilities not covered by the relief granted by the court, there will be a process allowing parties to file a claim form. More information about this process will be sent closer to the deadline for filing a Proof of Claim or you may find a blank claim form by accessing <https://cases.ra.kroll.com/Alpine/>.
- What about goods that were shipped before the bankruptcy filing and received after the filing?
  - Generally, for goods received by the Debtors after the petition date of July 5, 2023, Alpine intends to pay suppliers in the normal course of business, according to the terms in place at the time of the filing. The U.S. Bankruptcy Code gives priority status to these post-petition payments. The Debtors have sufficient funds to make these payments and can do so in a timely manner subject to the DIP budget.
- What should I do if I have a check I haven't cashed yet, or if my check bounced?
  - All outstanding checks issued prior to the petition date of July 5, 2023 have been canceled. The Bankruptcy Court has authorized that certain payments can be reissued. If you have a check that is not honored, please reach out to Alpine with the name on the check, check number and the amount of the check. Alpine may be able to reissue the check with a post-filing date, so that the payee may receive payment in full.
- Can vendors apply payments made after the filing to pre-petition invoices before July 5, 2023?
  - No. Vendors must maintain a distinction between receivables for goods and services provided to Alpine before the Chapter 11 filing and receivables for goods and services provided after the filing.
- What is the difference between a pre-petition and post-petition claim?
  - Pre-petition claims are those that arise or accrue prior to the Chapter 11 filing date of July 5, 2023, and postpetition claims are those that arise or accrue on or after that date. For further information regarding pre- and post-petition claims, please visit the website managed by our claims agent at <https://cases.ra.kroll.com/Alpine/> or consult your own legal counsel.



- Will Alpine pay invoices according to the same schedule that was used before the Chapter 11 filing?
  - The Debtors can pay post-petition invoices in the ordinary course of business consistent with historical practice.
- Can I take back my goods?
  - No. Taking back goods from a company that has filed for Chapter 11 is prohibited by the Bankruptcy Code, unless specifically authorized by the court.
- Do I need to file a Proof of Claim? How do I do that?
  - All forms and other information pertaining to claims can be found at <https://cases.ra.kroll.com/Alpine/>.
- How do I know whether I have a claim?
  - If you delivered goods or services to the company before July 5, 2023, and have not received payment, you may have a pre-petition claim.
- What is a 503(b)(9) claim?
  - The Bankruptcy Court gives priority treatment to suppliers whose goods were received during the 20 days immediately prior to the bankruptcy filing; meaning that these claims should be paid in full.
- How can I obtain more information?
  - We have posted information on the proceedings on our website at <https://www.alpinesummitenergy.com/chapter11>
  - Court filings and information about the claims process are available at <https://cases.ra.kroll.com/Alpine/>