



**Alpine Summit Energy Partners, Inc., et al. (the “Company” or the “Debtors”)
Frequently Asked Questions (FAQs)**

Petition Date

July 5, 2023

Bankruptcy Court

United States Bankruptcy Court for the Southern District of Texas, Houston Division
Honorable Judge David R. Jones

Debtor Entities

The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification number, are:

- Alpine Summit Energy Partners, Inc. (3755)
- HB2 Origination, LLC (6760)
- Ageron Energy II, LLC (1436)
- Ironroc Energy Partners LLC (9801)
- Ageron Ironroc Energy, LLC (N/A)
- Alpine Summit Energy Investors, Inc. (4428)
- Alpine Carbon, LLC (N/A)

Debtors’ Service Address

The location of the Debtors’ service address is: 3322 West End Ave, Suite 450, Nashville, TN 37203.

Investor FAQs

- What does this mean for shareholders?
 - Any questions you have about your shareholdings and Alpine’s Chapter 11 filing are best directed to your own financial advisor or legal counsel. We cannot provide advice in this matter.
- What will happen to the common stock that I own? Will I receive any compensation if the stock is cancelled?
 - The rights and recoveries for all interested parties, including shareholders, will be determined through the Court process. We cannot speculate on the outcome of the Chapter 11 process.
- Will you continue to hold quarterly earnings conference calls?
 - No.
- Who is going to own the Company after the Chapter 11 process?
 - Post-emergence ownership will be determined as part of Alpine’s expected bankruptcy plan.



- Will the Company's shares continue to be publicly traded through this process?
 - The Company cautions that trading in the Company's Securities during the pendency of the Chapter 11 Cases is highly speculative and poses substantial risks. Trading prices for the Company's Securities may bear little or no relationship to the actual value realized, if any, by holders of the Company's Securities. Accordingly, the Company urges extreme caution with respect to existing and future investments in its Securities.
- Can/should I sell my stock now?
 - We are not authorized to provide investment advice. The Company cautions that trading in the Company's Securities during the pendency of the Chapter 11 Cases is highly speculative and poses substantial risks. Trading prices for the Company's Securities may bear little or no relationship to the actual value realized, if any, by holders of the Company's Securities. Accordingly, the Company urges extreme caution with respect to existing and future investments in its Securities.
- Will shareholders be able to vote on decisions made during the Chapter 11 process?
 - Shareholders may have the opportunity to vote on Alpine's Plan of Reorganization, however it is too early to speculate.
- How can I obtain more information?
 - We have posted information on the proceedings on our website at <https://www.alpinesummitenergy.com/chapter11>
 - Court filings and information about the claims process are available at <https://cases.ra.kroll.com/Alpine/>