



**Alpine Summit Energy Partners, Inc., et al. (the “Company” or the “Debtors”)
Frequently Asked Questions (FAQs)**

Petition Date

July 5, 2023

Bankruptcy Court

United States Bankruptcy Court for the Southern District of Texas, Houston Division
Honorable Judge David R. Jones

Debtor Entities

The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification number, are:

- Alpine Summit Energy Partners, Inc. (3755)
- HB2 Origination, LLC (6760)
- Ageron Energy II, LLC (1436)
- Ironroc Energy Partners LLC (9801)
- Ageron Ironroc Energy, LLC (N/A)
- Alpine Summit Energy Investors, Inc. (4428)
- Alpine Carbon, LLC (N/A)

Debtors’ Service Address

The location of the Debtors’ service address is: 3322 West End Ave, Suite 450, Nashville, TN 37203.

Royalty Owner FAQs

- What does this mean for royalty owners?
 - Alpine values our relationships with royalty owners. It’s important to understand that we intend to continue to operate the business as usual throughout this restructuring process and can continue making royalty payments without interruption once we have obtained all necessary Court approvals. Alpine is committed to continuing our relationships and working with you in the same ways we did prior to our Chapter 11 filing. That said, you may receive certain notices regarding the Debtors’ Chapter 11 case as the process moves forward.
 - At this time, the Bankruptcy Court has not yet approved the Debtors’ ability to make all royalty payments for production prior to July 5, 2023. The Debtors are currently evaluating the status of their royalty payment requests to the Bankruptcy Court and anticipate filing additional documents with the Court seeking permission to pay those royalty payments in the Debtors’ business judgment. Royalty payments for production after July 5, 2023, can continue to be paid in the ordinary course of business.



- Can I cash my royalty checks issued prior to the bankruptcy filing on July 5, 2023?
 - No. Chapter 11 requires that we cancel all outstanding checks and reissue those same funds after the filing. Once we have obtained Court approval, we plan to reissue those checks.
- What should I do if I have a royalty check I haven't cashed yet, or if my check bounced?
 - Checks dated prior to the Petition Date of July 5, 2023, should not be cashed as those checks have been canceled.
 - The Debtors plan to reissue all royalty amounts owed prior to July 5, 2023 subject to approval from the Court.
- Can I expect to continue receiving my royalty checks on schedule, throughout the Chapter 11 process?
 - Once we have approval from the Court to pay royalty owners, we intend to continue to pay royalty payments in the ordinary course of business.
- Will payments resume as they occurred before the filing? Will there be any changes?
 - Once we have approval from the Court to pay royalty owners, we can continue to pay royalty payments in the ordinary course of business.
- Will my contacts at Alpine remain the same?
 - Yes, we intend to continue to operate the business as usual.
- How can I obtain more information?
 - We have posted information on the proceedings on our website at <https://www.alpinesummitenergy.com/chapter11>
 - Court filings and information about the claims process are available at <https://cases.ra.kroll.com/Alpine/>